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Further to the Announcement and Notice dated 31 May 2024 and titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-Applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds” and the announcement dated 24 July 2024 titled “Distribution Announcement”, this Announcement is to inform Relevant Investors of the further distribution and further distribution per Share of the Sub-Fund as follows (“Further Distribution”):

Further Distribution	Further Distribution per Share
HKD 1,098,405.92	HKD 0.9154

The Further Distribution for the Sub-Fund will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held Shares on 17 July 2024 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Further Distribution on or around 14 August 2024, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should therefore contact their stockbrokers or financial intermediaries in relation to the payment of the Further Distribution from them.

The Manager will also update investors by an announcement on or shortly before the Termination Date to inform investors about the Termination Date, Deauthorisation Date and the date for delisting, in accordance with the applicable regulatory requirements.

**IMPORTANT NOTES:** Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Shares in the Sub-Fund, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment of the Further Distribution from them. Investors should exercise caution and consult with their professional and financial advisers before dealing in the Shares or otherwise deciding on the course of actions to be taken in relation to their Shares.



# Value Partners ETF Series OFC

(the "Company")

*a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds and authorised under section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong*

## Value Partners EMQQ Emerging Markets Internet & Ecommerce ETF

(the "Sub-Fund")

**Stock Code: 03030**

### FURTHER DISTRIBUTION ANNOUNCEMENT

Reference is made to the Announcement and Notice dated 31 May 2024 titled "Announcement and Notice of Proposed Voluntary Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Non-Applicability of Certain Provisions of the Code on Unit Trusts and Mutual Funds" (the "**First Announcement**") and the announcement dated 24 July 2024 titled "Distribution Announcement" (the "**Distribution Announcement**", collectively, the "**Prior Announcements**"), both issued by Sensible Asset Management Hong Kong Limited (the "**Manager**"), the manager of the Company and the Sub-Fund.

Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement.

The purpose of this Announcement is to inform the Relevant Investors of the Further Distribution. Relevant Investors, as defined in the First Announcement, mean those investors who remain invested in the Sub-Fund as of 17 July 2024, being the Distribution Record Date.

#### 1. Further Distribution

As disclosed in the Prior Announcements, if there is a further distribution after the Distribution, the Manager will issue an announcement informing the Relevant Investors.

The Manager, after having consulted the Custodian and the Auditors, has resolved to approve that Further Distribution of the following amount shall be paid in cash by the Sub-Fund to the Relevant Investors of the Sub-Fund:

Further Distribution	Further Distribution per Share
HKD 1,098,405.92	HKD 0.9154

The Further Distribution per Share for the Sub-Fund was determined on the basis of the total amount of Further Distribution (as described above) and rounded to the nearest 4 decimal places. Each Relevant Investor will be entitled to a Further Distribution of an amount equal to the Sub-Fund's then Net Asset Value in proportion to the Relevant Investor's Shares in the Sub-Fund as at the Distribution Record Date.

## 2. Further Distribution Payment

The Further Distribution for the Sub-Fund will be credited to the CCASS accounts of the relevant financial intermediaries and stockbrokers through whom the Relevant Investors held Shares on 17 July 2024 (i.e. the Distribution Record Date). It is expected that the Relevant Investors will receive the Further Distribution on or around 14 August 2024, but the exact timing may vary between different stockbrokers and financial intermediaries. Each Relevant Investor should contact their stockbrokers or financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the Further Distribution from them.

No Hong Kong profits tax is expected to be payable by investors in Hong Kong in respect of the Further Distribution to the extent of distribution of profits and/or capital of the Sub-Fund. For investors carrying on a trade, profession or business in Hong Kong, profits derived in redemption or disposal of Shares in the Sub-Fund may be subject to Hong Kong profits tax if the profits in question arise in or are derived from such trade, profession or business, sourced in Hong Kong, as well as the Shares of the Sub-Fund are revenue assets of the investors.

Investors should consult their professional tax advisers as to their particular tax position.

**IMPORTANT NOTES: Stockbrokers and financial intermediaries are urged to forward a copy of this Announcement to their clients holding Shares in the Sub-Fund, and inform them of the contents of this Announcement as soon as possible. Relevant Investors should contact their stockbrokers and financial intermediaries in relation to the payment arrangements, including payment procedures and settlement date, of the Further Distribution from them.**

Investors are strongly advised to read and consider the First Announcement together with the Prospectus, for further details in relation to the Sub-Fund, the termination, deauthorisation and delisting and the applicable risk factors and their implications to investors.

## 3. Net Asset Value of the Sub-Fund

Each of the Manager and the Custodian confirms that, the Net Asset Value and Net Asset Value per Share of the Sub-Fund as at 7 August 2024 were as follows:

<b>Net Asset Value</b>	<b>Net Asset Value per Share (Rounded to the nearest 4 decimal places)</b>
HKD 1,098,405.92	HKD 0.9154

A simple breakdown of the Net Asset Value of the Sub-Fund is as follows:

	<b>As at 7 August 2024 (HKD)</b>
<b>Assets</b>	
Cash and cash equivalents	1,461,656.48
Receivables	7,469.56
Total assets	1,469,126.04

<b>Liabilities</b>	
Accrued expenses and other payables	370,720.12
Total liabilities	370,720.12
<b>Net Asset Value</b>	<b>1,098,405.92</b>
<b>Number of Shares in issue</b>	<b>1,200,000.00</b>
<b>Net Asset Value per Share (rounded to the nearest 4 decimal places)</b>	<b>0.9154</b>
<b>Further Distribution per Share (rounded to the nearest 4 decimal places)</b>	<b>0.9154</b>

#### 4. **Expenses in relation to the Sub-Fund**

As mentioned in the Prior Announcements, the Manager will bear all costs and expenses associated with the termination and deauthorisation of the Sub-Fund as well as the delisting of the Sub-Fund (other than transaction costs and any taxes relating to the realisation of assets of the Sub-Fund which will be paid out of the Sub-Fund) from the date of the First Announcement up to and including the Termination Date.

#### 5. **Further announcements**

The Manager will also update investors by an announcement informing investors about the Termination Date, Deauthorisation Date of the Sub-Fund and the date for the delisting of the Sub-Fund on or around the Termination Date, in accordance with the applicable regulatory requirements. If there is any change to the dates mentioned in the First Announcement, the Manager will issue an announcement to inform the Relevant Investors of the revised dates.

Investors should exercise caution and consult with their professional and financial advisers before dealing in the Shares or otherwise deciding on the course of actions to be taken in relation to their Shares.

Investors who are in doubt about the contents of this Announcement should contact their independent financial intermediaries or professional advisers to seek their professional advice, or contact the Manager at (852) 2143 0628 during office hours.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

**Sensible Asset Management Hong Kong Limited**  
as Manager of the Company and the Sub-Fund

7 August 2024